



# ECONOMIC DIPLOMACY and Investment Promotion

# NET FDI FLOWS IN THE WORLD (UNCTAD)

Net FDI inflow to  
**Kazakhstan**  
 in 2020  
**+35%**  
**\$3,9 bln**

Data according to World Investment Report



CIS COUNTRIES (11 countries)

**- 64,7%**

KAZAKHSTAN: 2<sup>nd</sup> overall

LANDLOCKED COUNTRIES  
 (LLDC, 32 countries)

**- 31%**

KAZAKHSTAN: 1<sup>st</sup> overall

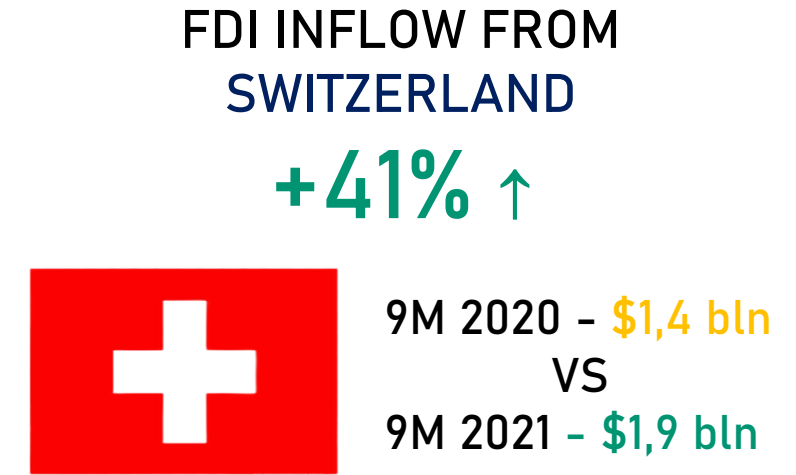
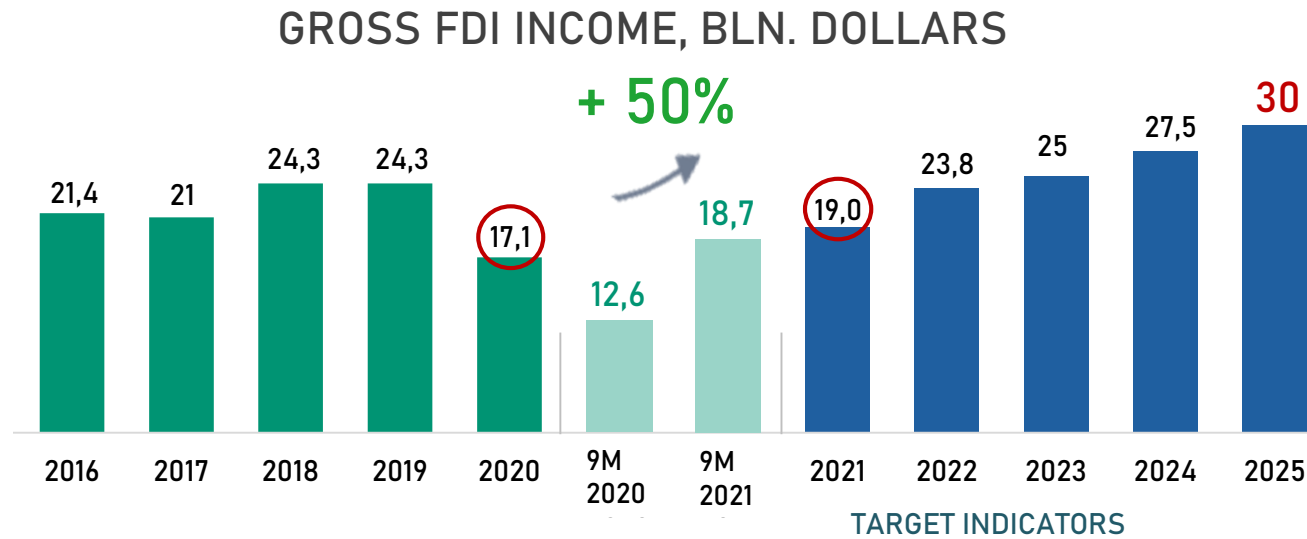
TRANSITIONAL ECONOMIES  
 (17 countries)

**- 58%**

KAZAKHSTAN: 2<sup>nd</sup> overall

Nº	Countries	Net FDI inflows in 2020	Growth in 2020
1	Russia	\$ 9,7 bln	-69,8%
<b>2</b>	<b>Kazakhstan</b>	<b>\$ 3,9 bln</b>	<b>+34,9%</b>
3	Uzbekistan	\$ 1,7 bln	-25,5%
4	Belarus	\$ 1,4 bln	+8,0%
5	Turkmenistan	\$ 1,2 bln	-45,1%
6	Azerbaijan	\$ 507 bln	-66,3%
7	Armenia	\$ 117 bln	-53,9%
8	Tajikistan	\$ 107 bln	-49,8%
9	Moldova	\$ 55 bln	-89,1%
10	Kyrgyzstan	-\$ 331 bln	-181,9%
11	Ukraine	-\$ 0,9 bln	-114,8%

# FDI TRENDS



## Top-10 investor-countries, 9 months 2021

1		NETHERLANDS - \$5,4 bln (+37% to 9M 2020 r.)	6		UNITED KINGDOM - \$0,8 bln (+12%)	} <b>44 PROJECTS</b> <b>\$3,5 bln</b> <b>&gt;7 000 JOBS</b>
2		USA - \$3,2 bln (+up 2 times)	7		BELGIUM - \$0,8 bln (+36%)	
3		SWITZERLAND - \$1,9 bln (+41%)	8		TURKEY - \$0,5 bln (+89%)	
4		CHINA - \$1,5 bln (+up 2,9 times)	9		SOUTH KOREA- \$0,5 bln (+35%)	
5		RUSSIA - \$1,35 bln (+36%)	10		FRANCE - \$0,45 bln (-13%)	

# THREE-LEVEL INVESTMENT ATTRACTION SYSTEM

## EXTERNAL LEVEL

EMBASSIES AND CONSULATES  
OF THE REPUBLIC OF KAZAKHSTAN  
FOREIGN REPRESENTATIVES OF KAZAKH INVEST

Coordinated by the  
MFA



**Foreign Investors Council**  
*Chaired by President*  
*Scheduled next on Feb 2022*

## CENTRAL LEVEL

MFA, KAZAKH INVEST, GOVERNMENT, QUASI AND BUSINESS  
SECTORS



**Investment Council**  
*Chaired by Prime Minister*  
*Held on monthly basis*

## REGIONAL LEVEL

LOCAL EXECUTIVE BODIES AND DEPUTY  
AKIMS



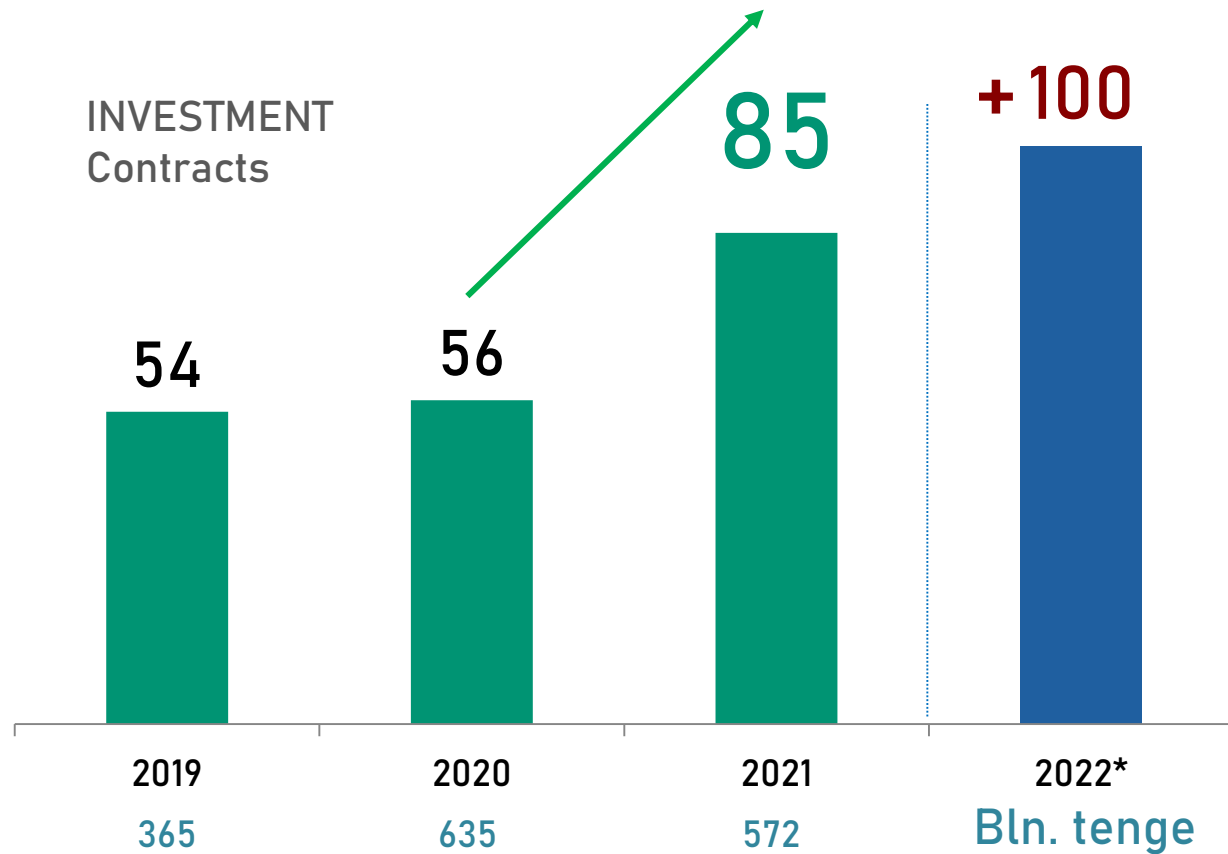
**Investment Ombudsman**  
Prime Minister

[INVEST.GOV.KZ](https://invest.gov.kz)

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# INVESTMENT CONTRACTS



“ We are interested in maintaining a favorable investment climate. I can assure you that the state will take all the necessary measures to restore the confidence of domestic and foreign investors. All of the state obligations and guarantees to investors will be fulfilled.

**KASSYM-JOMART TOKAYEV**  
President of the Republic of Kazakhstan

Investment preferences are provided within the framework of:

- Investment contract
- Investment priority contract
- Investment Commitment Agreements (new)
- Investment tax credit (new)
- Investment agreement (new)